

BENTHAM IMF

THE WORLD'S MOST EXPERIENCED COMMERCIAL LITIGATION FUNDER

Bentham IMF is the US arm of publicly listed IMF Bentham Limited (ASX: IMF), the founders of the global litigation finance industry and the first publicly listed litigation funder. We are one of the most successful litigation funding companies in the world, with experience actively investing in litigation for 17 years and counting.

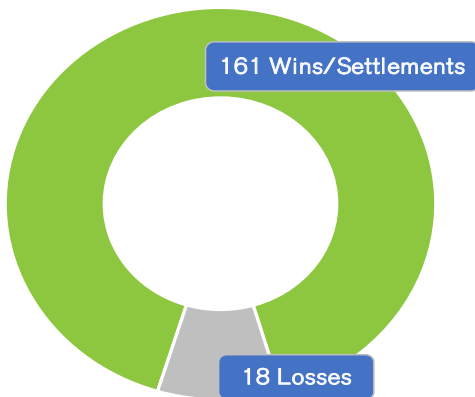
EXPERIENCE MATTERS

253 Total Investments

74 Active Investments

Since listing on the ASX in 2001, we have reviewed thousands of commercial cases, funding to completion more than 179 investments. Our portfolio has a total claim's estimated recoverable amount of \$5.6 billion AUD.

OUR FOCUS FUELS YOUR SUCCESS



Investments funded to completion at 30 September 2018. Does not include withdrawn investments.

Our investment success speaks for itself, tracking a history of achieving many "firsts":

- The first publicly listed litigation funder
- The first funder to invest in claims breaking the \$3B value barrier
- The first to fund disputes across continents:
 - Australia
 - North America
 - Europe
 - Africa
 - Asia

TRUSTWORTHINESS COUNTS

130,000+
claimants

have trusted us for the funding they need and the recoveries they deserve.

Multiple parties utilizing our financing have made repeat funding requests.

The data contained in the Funding Track Record has been reviewed by Ernst & Young to 30 June 2018 and updated to 30 September 2018 by internal management.

\$2.3B Recovered
Litigation Proceeds

\$1.4B Claimants/Clients (62%)

\$510M Bentham (23%)

\$350M Reimbursement of Funded Amounts (15%)

WE PARTNER WITH YOU TO HELP YOU WIN

For large disputes with estimated recoveries exceeding \$10 million, Bentham provides funding to enable plaintiffs to pursue their claims to the most desirable outcome in the following areas of expertise:

- Antitrust
- Appeals
- Bankruptcy and insolvency
- Breach of contract
- Breach of fiduciary duty
- Domestic and international arbitration
- Environmental
- Intellectual property, including copyright, trademark and patent infringement
- Trade secret
- Whistleblower

EXPERTISE COMPLEMENTS ACCESSIBILITY

Operating from 14 offices around the world, our team of 80 professionals is accessible in more locations than any other litigation funder. We service clients in jurisdictions including the US, UK, Europe, Australia, Canada, New Zealand, Hong Kong and Singapore.



CONTACT US

United States HQ

437 Madison Avenue
19th Floor
New York, NY 10022
+1 212 488 5331

Canadian HQ

250 The Esplanade
Suite 127
Toronto, Ontario M5A 1J2
+1 416 583-5720

Australian HQ

Level 6
37 St. George's Terrace
Perth, WA 6000
+61 8 9225 2300

Singapore HQ

#25-05,
One Raffles Quay
North Tower
Singapore 048583
+65 6622 5396