

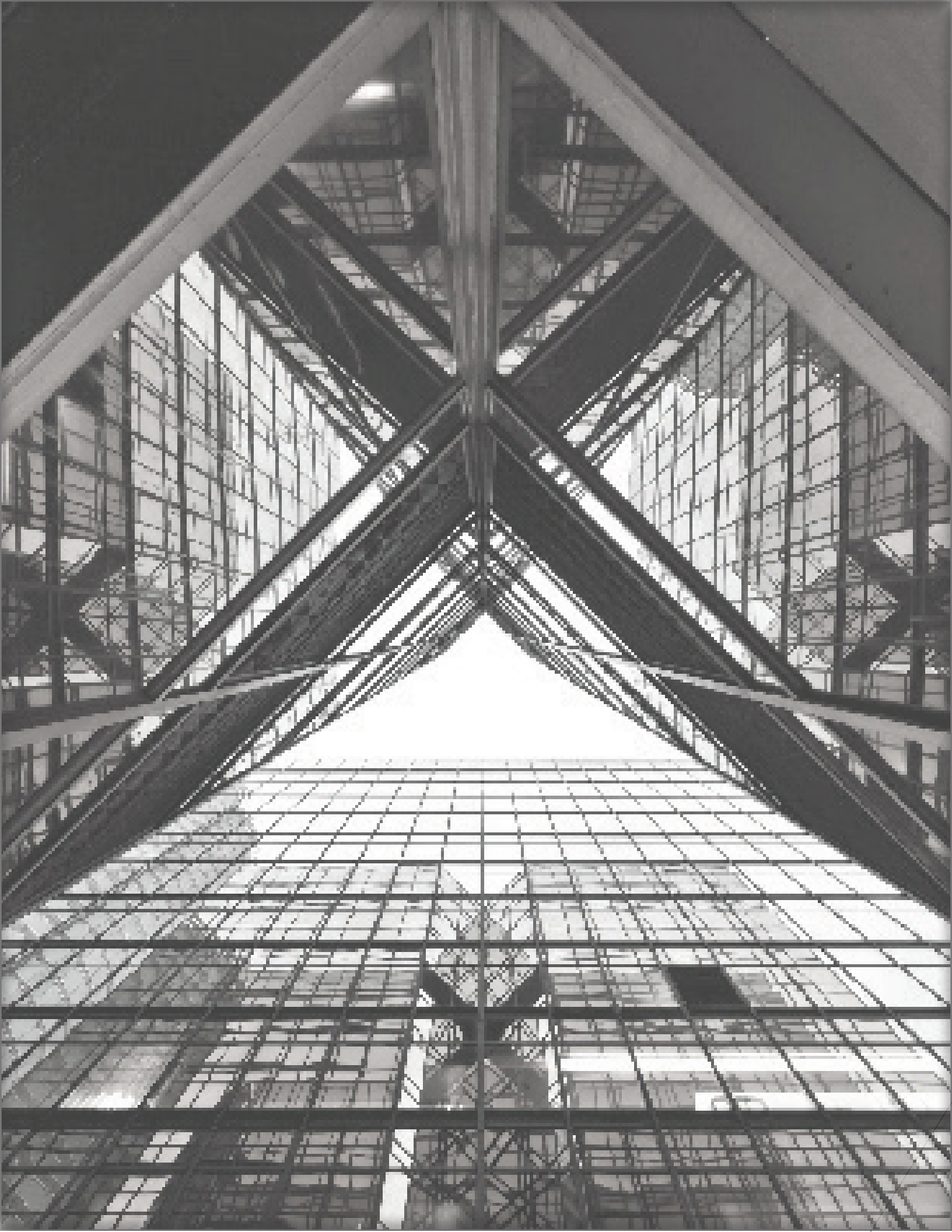


Unmatched
Expertise
In Commercial
Litigation
Funding

BENTHAM IMF



WE
PARTNER
WITH YOU
TO HELP
YOU WIN.



COMMERCIAL LITIGATION FUNDING

“Litigation funding allows lawsuits to be decided on their merits, and not based on which party has deeper pockets or stronger appetite for protracted litigation.”

— New York Supreme Court Justice Eileen Bransten

We couldn't have said it better ourselves.

As the costs of litigation continue to skyrocket, plaintiffs often get beaten economically before the case even begins because of their inability to match the resources of their opponents.

Bentham's commercial litigation funding levels the playing field by providing the resources to pay for the soaring costs of high stakes commercial litigation, including capital to hire the best legal counsel and experts. Funding can also be used to finance operating or working capital during often lengthy legal proceedings, to move litigation expenses off a company's balance sheet and improve its bottom line, or to monetize a judgment while it is being appealed or in the collection process.

It's important to note that Bentham's funding is non-recourse — i.e., we are only repaid if the case we fund succeeds. For this reason, Bentham reviews prospective cases carefully and selects only cases that have strong merits.

WORKING WITH BENTHAM

For large disputes with estimated recoveries exceeding \$10 million, Bentham provides funding to enable plaintiffs to pursue their claims to the most desirable outcome.

We work with law firms, corporations and partnerships of all sizes, and individuals with complex commercial or whistleblower claims. We offer risk-sharing and seek an alignment of interests. Our funding models and method of operation can be described in three simple words:

Simplicity
Transparency
Fairness

Most importantly, we bring a long and proven record of success.

AREAS OF EXPERTISE

- Breach of contract
- Breach of fiduciary duty
- Intellectual property, including copyright, trademark and patent infringement
- Bankruptcy and insolvency
- Domestic and international arbitration
- Trade secret
- Whistleblower
- Environmental
- Appeals
- Antitrust



OUR FUNDING SOLUTIONS

For Law Firms

Bentham's funding helps law firms share risk with clients, positioning them to win more engagements and increase revenues and profits. The funding solutions that we offer to law firms include:

- Full or reduced hourly fee funding
- Risk sharing in single cases
- Risk sharing in portfolios of cases
- Working capital

For Companies

Bentham's funding enables companies to access high-quality counsel and experts while defraying risk by taking the associated expenses off their balance sheets. The funding solutions that we offer to companies include:

- Risk sharing in plaintiff cases
- Risk sharing in plaintiff/defense portfolios
- Working capital
- Monetizing appeals

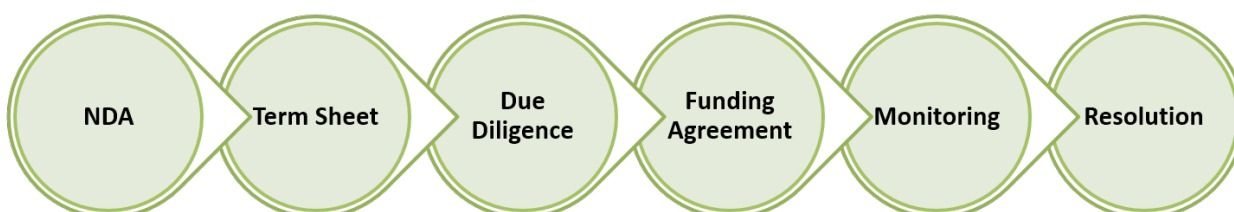
*"Litigation finance can be used by one company to sue another, so that **the general counsel's office can become a revenue generator** instead of a cost center..."*

— Above the Law

OUR FUNDING PROCESS

Our highly experienced team of former trial lawyers dives into a case, assessing its merits, providing strategic guidance where desired, and — most importantly — deploying the funding needed to carry the case through to its best outcome.

Bentham IMF's funding process involves six simple stages:



ABOUT BENTHAM

Bentham IMF is the U.S. arm of publicly listed IMF Bentham Limited (ASX: IMF), one of the most successful litigation funding companies in the world, with a portfolio that has a total claim size value of \$3.3 billion AUD. Together, our companies have 11 offices throughout the U.S., Australia, Canada and Asia and provide funding to clients in jurisdictions including the U.S., Australia, Canada, New Zealand, Hong Kong and Singapore. We have reviewed thousands of commercial cases in the past 16 years, funding to completion more than 157 cases and generating over \$2 billion AUD in recoveries. We have achieved a 90% success rate, with clients utilizing our funding retaining an average of 63% of all case proceeds.

NEW YORK

437 Madison Avenue
19th Floor
New York, NY 10022
(212) 488 5331

LOS ANGELES

555 West Fifth Street
Suite 3310
Los Angeles, CA 90013
(213) 550 2687

SAN FRANCISCO

Two Rincon Center
121 Spear Street, Suite 405
San Francisco, CA 94105
(415) 231 0363

HOUSTON

700 Milam Street
Suite 1300
Houston, TX 77002
(832) 871 5052